LITE STRATEGY

INVESTOR PRESENTATION

The largest public equity vehicle built to provide accessibility to Litecoin

Nasdaq: LITS

July 2026

FORWARD LOOKING STATEMENTS AND DISCLAIMERS

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MISSION STATEMENT

To institutionalize Litecoin as a strategic treasury asset,
bridging hard money principles with modern capital markets

INVESTMENT HIGHLIGHTS

First-Mover Advantage: Only Nasdaq-listed public company with Litecoin as primary treasury reserve asset

Substantial Holdings: Held 830,378 LTC as of July 2, 2026

Active Treasury Management: Covered call options program generating yield; $0.7 million in cumulative premiums since October 2025

Capital Discipline: Share repurchase program of up to $25M to narrow the discount to NAV

Institutional Credibility: Board includes Litecoin creator Charlie Lee and Josh Riezman, Chief Legal & Strategy Officer at GSR Markets, a leading digital asset trading firm

Pharmaceutical Asset Portfolio Optionality: Potential monetization of diversified biotech holdings provides unique, low-cost strategic hedging independent of LTC correlation

MANAGEMENT AND BOARD LEADERSHIP TEAM

Justin (Jay) File
CEO, CFO & Secretary

30 years in accounting and finance. Former CFO of Evofem Biosciences. CPA (inactive), BS Central Washington University

Management

Charlie Lee
Director

Creator of Litecoin. Former Google engineer and Coinbase Director of Engineering. Managing Director, Litecoin Foundation

Board Leadership

Joshua Riezman
Director

Chief Legal & Strategy Officer at GSR Markets, a leading digital asset trading firm

Board Leadership

Management

Board Leadership

WHAT IS LITECOIN?

Created in 2011 by Charlie Lee, Litecoin is one of the world's earliest and most widely used cryptocurrencies.
A faster, more scalable alternative to Bitcoin

Digital Payments Leader

Among the most-used and more widely adopted cryptocurrencies for real commerce; integrated with mainstream platforms including PayPal and Venmo

Privacy Layer

Opt-in transaction privacy for users who need it, without compromising the network's supply auditability or regulatory compliance

Hard Money

84M coin hard cap, proof-of-work secured, 2.5-minute block times (4x faster than Bitcoin*)

Open-Source Payment Network

Fully decentralized, global payment network without any central authorities; mathematics secures the network and empowers individuals to control their own finances

*Source: Litecoin Foundation.

LITECOIN OPPORTUNITY

Market Cap
~$4.0B, top-25 cryptocurrency globally*

Network Durability
14+ years of continuous operation with 100% uptime

Commodity Classification
LTC is recognized as a digital commodity by both the SEC and CFTC, in prior public statements and enforcement actions, providing a regulatory profile that management believes is distinct from securities-classified tokens

Institutional Adoption
Corporate treasuries coming online, institutions launching ETFs, growing on-chain activity to recent highs

Significant Regulatory Tailwinds
Early innings of building out LTC ecosystem

Ecosystem Catalyst
Lite Strategy has made a $1.0M lead strategic investment in LitVM, the first zero-knowledge Layer 2 platform built on Litecoin, unlocking smart contracts, DeFi, and real-world asset applications on the Litecoin network for the first time

Sources: CoinMarketCap and Bloomberg. *As of May 2026.

BUSINESS MODEL

Digital Asset Treasury With Fintech

- Accumulate LTC as primary reserve, increasing LTC holdings per LITS share
- Strategic investments in Litecoin ecosystem
- Active yield generation via covered calls
    - Partnership with GSR Markets for treasury management
- Potential expansion of DAT operations via strategic partnerships (LTC payments/processing, LTC mining operations)

Pharmaceutical Pipeline

- Retains two pharmacological assets in pre-clinical stage for unique, low-cost strategic hedging independent of LTC correlation
- ME-344 sold to Aardvark Therapeutics (Oct 2024), resulting in up to $62M in future payments upon the achievement of certain regulatory and revenue milestones
- Pursuing out-licensing or sale opportunities

STRATEGIC INVESTMENT: LitVM

First Zero-Knowledge Layer 2 Built on Litecoin

Deal Details

1. **SAFE** – $1.0M Lead Investment at $50M post-money valuation cap.
2. **Token Warrant** – right to purchase up to 2% of LitVM token supply at launch for $100 aggregate.
3. **Governance Rights –** board observer seat, Strategic Advisory Committee, priority merger rights.

Tech Capabilities

1. **ZK-Rollup Scalability** – high throughput via ZK proofs anchored to LTC L1
2. **EVM Compatibility** – port DeFi/RWA apps from Ethereum to Litecoin
3. **Trustless Bridging** — native LTC yield on L2 without custodial risk

**LITS holds ~1.1% of total LTC supply, and LitVM expands Litecoin from payments into DeFi, RWA, and AI financial services.*

*As of July 2, 2026.

ROADMAP

Current

- Maximize LTC holdings per LITS share; execute $25M share repurchase
- Scale covered call options program (in progress)
- Develop framework for accretive acquisitions that deepen LTC ecosystem presence
- Evaluate accretive strategic investments, including LitVM DeFi co-incubation and yield strategy deployment

Near term

- Expand treasury strategies with GSR Markets
- Explore LTC payment/processing operations (prospective)
- Pursuing out-licensing or sale opportunities for pharmaceutical assets
- Deepen LTC ecosystem presence via LitVM DeFi, RWA tokenization, and AI-powered financial services

Medium term

- Bridge institutional capital to Litecoin via LitVM's ZK-rollup and native yield infrastructure
- Support Litecoin ecosystem growth; hold governance rights and merger priority in ZK Innovations

PATH TO A FINTECH MULTIPLE

Lite Strategy is built as an actively managed public-company LTC strategy — not a passive spot proxy. Active treasury management, yield generation, and operating revenue streams represent a potential path toward a fintech-oriented valuation, rather than NAV-only treatment.

vs. Spot LTC ETFs

Unlike passive spot ETFs, Lite Strategy is structured to actively generate yield via options, pursue accretive capital allocation, and provide shareholders with governance rights, differentiating it from simple price-tracking products

vs. Direct Holding

Lite Strategy provides regulated, audited exposure through a Nasdaq-listed vehicle with SEC reporting obligations, institutional-grade custody (Coinbase and BitGo), and active treasury management via GSR Markets — features not available through direct digital asset ownership

LitVM: Asymmetric Ecosystem Upside

Lite Strategy invested $1M as lead investor in LitVM, the first zero-knowledge Layer 2 built on Litecoin, securing a Token Warrant for up to 2% of total network token supply at launch. The position is a capital-efficient entry into a network that could materially expand LTC's utility and, by extension, the value of Lite Strategy's entire treasury

Multiple Additional Expansion Catalysts

Current covered call program generates recurring option premium income. The $25M buyback program is designed to narrow the discount to NAV. As the company builds toward active treasury management, yield generation, and operating revenue streams, management believes a valuation re-rating toward fintech or digital asset treasury multiples becomes more supportable

LITE STRATEGY

Adele Carey

Alliance Advisors Investor Relations

investor@litestrategy.com